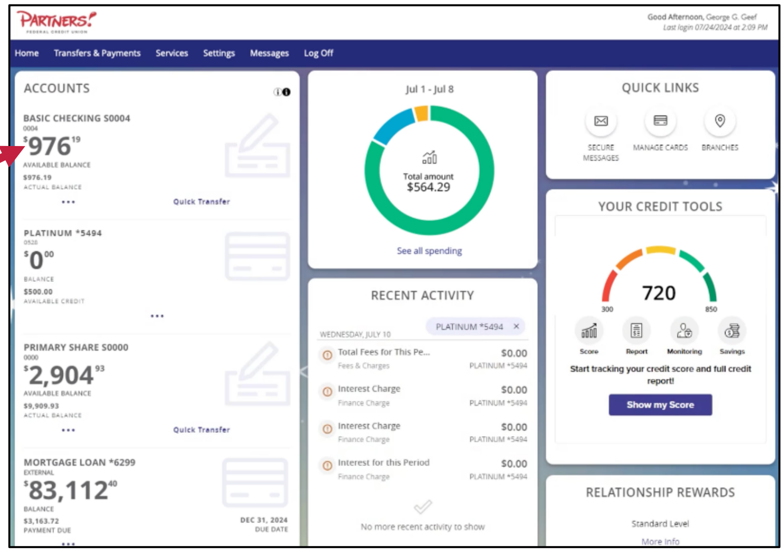
Account Details and History

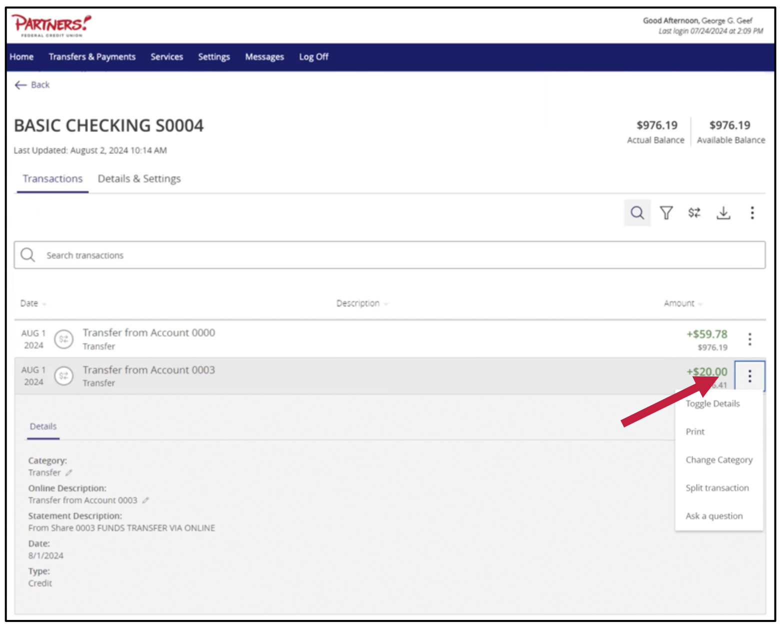
1. Select the **Account** you wish to view from the **Home** page



Transaction History

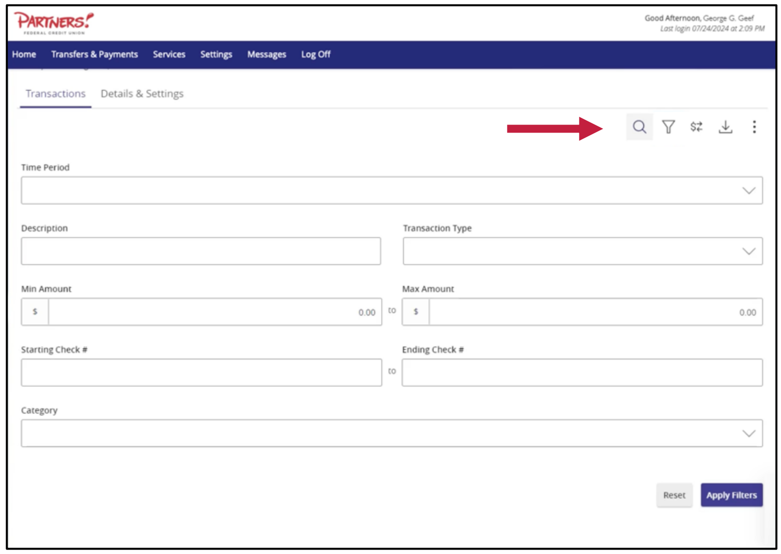
1. Click on a transaction to view additional details
2. Click the vertical dots beside each transaction to access the **Print**, **Change Category**, **Split Transaction**, or to **Ask a Question**.

NOTE: The newest transaction will appear on top by default. Transactions can be sorted by clicking the arrow next to each column header.



Account History Actions

1. Click the vertical dots toward the top to **Print** the page or to **Ask a Question**
2. Click the **Down Arrow** icon to export transaction data
3. Click the **Quick Transfer** icon to perform a transfer
4. Click the **Filters** icon to filter transaction history
5. Click the **Search** icon to search transactions



6. Click the **Details & Settings** tab to view a listing of the account details and available settings options.